

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

December 18, 2003

REGISTRATION NO.: 24498

BONDS ISSUED BY: Camden County, Missouri

AMOUNT OF ISSUE: \$56,000.00

COUNTY: of Camden

DATE OF ISSUE: December 1, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Gun Barrel Ridge Road NID Project)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 2,000.00	03/01/2006 *
	2,000.00	03/01/2007 *
	2,000.00	03/01/2008 *
	2,000.00	03/01/2009 *
	2,000.00	03/01/2010 *
	3,000.00	03/01/2011 *
	3,000.00	03/01/2012 *
	3,000.00	03/01/2013 *
4.500%	19,000.00	03/01/2013
	3,000.00	03/01/2014 *
	3,000.00	03/01/2015 *
	3,000.00	03/01/2016 *
	3,000.00	03/01/2017 *
	4,000.00	03/01/2018 *
	4,000.00	03/01/2019 *
	4,000.00	03/01/2020 *
	4,000.00	03/01/2021 *
	4,000.00	03/01/2022 *
	5,000.00	03/01/2023 *
5.375%	37,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing on March 1, 2023 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$53,760.00

INTEREST RATE: 5.6616%

ASSESSED VALUATION: \$921,661,461

INDEBTEDNESS: (Including this issue) \$5,984,224

NOTICE OF ELECTION: Published two newspapers

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...28 No...8

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable